

CavanaghKelly

CASH EXTRACTION ROUNDTABLE

In the current economic climate, efficiently managing and extracting cash from your business is crucial for sustained growth and financial stability.

Clients should consider cash extraction for several strategic and financial reasons. Some key considerations include:

- **Reward for Entrepreneurship**
- **Liquidity Needs**
- **Extraction Methods**
- **Tax Implications**
- **Cash Flow**
- **Long-term Goals**
- **Estate Planning**
- **Exit Strategy**

By carefully considering these factors, clients can make informed decisions that maximise their financial benefits while ensuring their business remains stable.

When considering cash extraction, it's essential for business owners to balance their personal financial needs with the long-term health and capital requirements of their business.



Kathy Blair
Tax Director

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Meet the Expert

Kathy is a member of the Chartered Institute of Taxation with over 22 years of extensive experience in the field. Kathy is one of our experts in cash extraction strategies, advising individuals and businesses on optimising their tax positions. Kathy's specialisation in personal tax compliance and planning is complemented by her in-depth knowledge of succession and inheritance tax planning.